

NOTICE OF BANKRUPTCY SALE

SALE OF BUSINESS ASSETS OF

APF Group, Inc. d/b/a A.P.F. Master Framemakers, a/k/a APF Munn
S.D.N.Y. Bankruptcy Case No. 09-23696 (bdd)

ASSETS

Substantially all of the Debtor's assets, including: (a) the Debtor's interest in their leases for nonresidential real property for their Yonkers, NY, New York City, NY and Greenwich, CT premises; (b) all furniture, fixtures and equipment appurtenant thereto, (c) inventory, account, and (d) all customer related assets

MIN. OPENING BID \$2,301,616

EACH BID IN INCREMENTS OF \$10,000.00

(CERT. CK. IN AMT OF 10% OF BID REQ. AT SALE)

ALL BIDS MUST BE RECEIVED BY FEBRUARY ___, 2011 AT 4:00 P.M.
TO PARTICIPATE IN THE AUCTION YOU MUST
SUBMIT AN OPENING BID DEPOSIT AND BIDDER
REGISTRATION FORM BY FEBRUARY ___, 2011

TIME AND PLACE OF AUCTION:

February ___, 2011 at 2:00 p.m.
Rattet, Pasternak & Gordon-Oliver, LLP
550 Mamaroneck Avenue, Suite 510
Harrison, New York 10532

CONTACT FOR ADDITIONAL INFORMATION AND BID PROCEDURES:

Bidding Procedures are filed with the Bankruptcy Court and available upon request to:

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